

Superior Court of Washington, County of _____

In re the Guardianship/Conservatorship of:

No. _____

_____,
Individual

**Petition for Washington to Accept
a Guardianship and/or
Conservatorship from a
Transferring State
(PT)**

**Petition for Washington to Accept a Guardianship and/or
Conservatorship from a Transferring State**

I am the guardian/conservator of an Individual Subject to Guardianship/Conservatorship in another state. I am petitioning the Washington Court to enter a provisional order accepting the transfer of a guardianship or conservatorship from that other state under RCW 11.90.410.

1. Information about the Petitioner (the guardian/conservator in another state)

Name: _____

Relationship to Individual Subject to Guardianship/Conservatorship (Individual):

Street Address: _____

Mailing Address: _____

Contact Phone Number/s: _____

2. Information about the Individual

Name: _____

Age: _____

Street Address: _____

Mailing Address: _____

Contact Phone Number/s: _____

3. Information about the Case in the Transferring State

A. A guardianship or conservatorship is currently in: _____
(*name of state*). This state is called the “transferring state.”

B. Name of the court the case is filed in: _____
(*Example: Mason County District Court.*)

C. Case number: _____.

D. The guardianship or conservatorship is a:

- Full Limited Guardian and/or
- Full Limited Conservator

4. Basis to Accept the Transfer

I have filed a **certified copy** of the transferring state’s provisional order of transfer.

A certified copy of the *Order Appointing Guardian/Conservator*, signed by the transferring state, is:

- included in or attached to the provisional order of transfer.
- filed separately or attached to this petition.

I am eligible to be appointed as a guardian and/or conservator in Washington. I am over the age of 21, of sound mind, and I have not been convicted of a felony or misdemeanor involving dishonesty, neglect, use of physical force, or other crime relevant to my functions as guardian/conservator, and I am otherwise suitable and eligible to be appointed guardian in the State of Washington.

I do not reside in Washington State. I have appointed a resident agent and filed the *Designation of and Consent by In-State (Resident) Agent* form.

There is other information I want the court to consider: _____

_____.

5. People Entitled to Notice

Name: _____

Address: _____

Relationship to Individual: _____

Name: _____

Address: _____

Relationship to Individual: _____

Name: _____

Address: _____

Relationship to Individual: _____

(Attach more sheets if necessary.)

6. Financial Information

The approximate value and the description of the property owned by the Individual are:

A. Assets:

1. Real Property: \$ _____

(State/s where property is located _____)

Stocks, Mutual Funds, & Bonds: \$ _____

2. Mortgages and Notes: \$ _____

3. Bank Accounts: \$ _____

4. Other Property: \$ _____

Description of other property:

The total approximate value of assets is: \$ _____

The Individual receives compensation, pension, insurance, and allowances as follows:

B. Monthly Income:

1. Social Security Benefits: \$ _____

2. Veterans' Benefits: \$ _____

3. Washington State Assistance: \$ _____

4. Retirement Income: \$ _____

5. _____: \$ _____

6. _____: \$ _____

7. _____: \$ _____

The total approximate monthly income is: \$ _____

7. Lay Guardian Training

[] The proposed guardian/conservator in Washington has already completed lay guardian training. Evidence of successful completion of the training is attached to the petition or filed separately.

[] I request an extension of up to 90 days after provisional appointment for the guardian/conservator to complete and file proof of completion of the training because:

(If the court grants your request, evidence of successful completion of the lay guardian training will not be required until later.)

- The proposed Washington guardian/conservator is not required to complete lay guardian training because he or she is:
- a certified professional guardian/conservator,
 - a financial institution subject to the jurisdiction of the Department of Financial Institutions and authorized to exercise trust powers, **or**
 - a federally chartered financial institution authorized to serve as conservator.

8. Relief Requested:

I am asking the court to enter:

- an order provisionally granting this *Petition for Washington to Accept a Guardianship or Conservatorship from a Transferring State*.
- an order directing the guardian or conservator to request the transferring state to issue a final order confirming the transfer to Washington, and terminating the guardianship or conservatorship in the transferring state.
- an order directing the court clerk to issue provisional Letters of Guardianship/Conservatorship, upon filing an oath, for:
- Full Limited Guardianship
 - Full Limited Conservatorship

which will expire 90 days after the date of the *Provisional Order Granting Transfer of Guardianship or Conservatorship to Washington*.

- an order establishing the amount of the bond to be posted or requiring restricted accounts. I propose a bond of \$_____.
- an order directing the proposed Washington guardian/conservator to file proof of successful completion of Washington's lay guardian training before the court enters a final order accepting guardianship in Washington.

I declare under penalty of perjury under the laws of the State of Washington that the facts I have provided on this form (including any attachments) are true. I have attached (#):_____ pages.

Signed at (*city and state*): _____ Date: _____

▶ _____
Sign here *Print name*

Lawyer (if any) for person filing this petition fills out below:

▶ _____
Lawyer signs here *Print name and WSBA No.* *Date*